**INTEREST RATES MARKET NOTICE**

**Date: 15 October 2014**

**Subject:** New Financial Instrument Listing

***(BIDVESTCO LIMITED –“BIDC42”)***

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The JSE Limited has granted a listing to **BIDVESTCO LIMITED** on Interest Rate Market with effect from 16 October 2014 under its **Domestic Medium Term Note and Commercial Paper Programme** dated **3 September 2012**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 9,000,000,000.00

**Total Notes Outstanding** R 3,530,000,000.00

**Bond Code** BIDC42

**Nominal Issued** R 200,000,000.00

**Issue Price** 98.45719%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 14 January 2015

**Books Close** 9 January 2015

**Interest Payment Date(s)** 14 January 2015

**Last Day to Register** By 17:00 on 8 January 2015

**Issue Date** 16 October 2014

**Date Convention** Following

**Interest Commencement Date** 16 October 2014

**First Interest Payment Date** 14 January 2015

**ISIN No.** ZAG000120577

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement:**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BIDC42%20Pricing%20Supplemen%2020141016.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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